



My Transition Compass™

 **Why?**

My Objectives

My Deal Breakers

 **What?**

What do I have to transition?

What do I want to transition?

 **Who?**

 **When?**

Begin transfer of equity

Complete transfer of equity

 **How Much?**

How much do I need?

How much do I want?

 **How?**

Taxes

Payment

Method

Hand-drawn lines for writing answers to the questions.